

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NORTH CAROLINA, RALEIGH DIVISION

Case number (if known) _____ Chapter 11☐ Check if this an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Wild Earth, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 82-1955691

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	Suite LL-70 600 Park Offices Drive	P.O. Box 10202
	<u>Durham, NC 27709</u> Number, Street, City, State & ZIP Code	<u>Raleigh, NC 27605-1131</u> P.O. Box, Number, Street, City, State & ZIP Code
	<u>Durham</u> County	Location of principal assets, if different from principal place of business <u>See attached Exhibit A</u> Number, Street, City, State & ZIP Code

5. Debtor's website (URL) wildearth.com

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor Wild Earth, Inc. Case number (if known) _____
 Name

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

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8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check one:**

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
☒ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
 District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
 District _____ When _____ Case number, if known _____

Debtor Wild Earth, Inc. Case number (if known) _____
 Name

11. Why is the case filed in this district?

Check all that apply:

- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☒ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor Wild Earth, Inc. Case number (if known) _____
 Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 11, 2025
 MM / DD / YYYY

X /s/ Ryan Bethencourt
 Signature of authorized representative of debtor

Ryan Bethencourt
 Printed name

Title Chief Executive Officer

18. Signature of attorney **X** /s/ Laurie B. Biggs
 Signature of attorney for debtor

Date February 11, 2025
 MM / DD / YYYY

Laurie B. Biggs 31845
 Printed name

Biggs Law Firm PLLC
 Firm name

9208 Falls of Neuse Road Suite 120
Raleigh, NC 27615
 Number, Street, City, State & ZIP Code

Contact phone (919) 375-8040 Email address lbiggs@biggslawnc.com

31845 NC
 Bar number and State

Wild Earth, Inc.

Official Form 201-Voluntary Petition-EXHIBIT A

1. Location of Principal assets:

Warehouse locations

Fedex – Greenwood
700 Commerce Parkway West Drive
Suite B, Doors 16-33
Greenwood, Indiana 46143

Fedex
5885 Sierra Avenue, Suite 200
Fontana, CA 92336
(USA)

CenterPoint
11971
Grandview Road #C
Greenvew, MO 64030

Inventel
240 West Pkwy
Pompton Plains, NJ 07444

Barrett Petfood International
1348 State Hwy 25
Brainerd, MN 56401

Fill in this information to identify the case:Debtor name Wild Earth, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA, RALEIGH
DIVISION

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 11, 2025**X /s/ Ryan Bethencourt**_____
Signature of individual signing on behalf of debtorRyan Bethencourt_____
Printed nameChief Executive Officer_____
Position or relationship to debtor

Fill in this information to identify the case:Debtor name Wild Earth, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA, RALEIGH DIVISION

Case number (if known): _____

☐ Check if this is an
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** **12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ADM Animal Nutrition Attn: Officer, Mgr. or Agent 1000 North 30th Street Quincy, IL 62301		Trial production for kibble				\$258,928.92
ADM Animal Nutrition Attn: Officer, Mgr. or Agent 1000 North 30th Street Quincy, IL 62301						\$14,000.00
AT One Ventures LP						\$550,377.69
Barrett Petfood Innovation Attn: Officer, Mgr. or Agent 1348 State Hwy 25 Brainerd, MN 56401		Inventory supplies (bags, labels, pouches)				\$318,977.45
Central Star Packaging Solutions LLC Attn: Officer, Mgr. or Agent 4901 S. 4th Street Leavenworth, KS 66048		Packaging (Defective)	Disputed			\$88,406.87
Climax Foods Inc. Attn: Officer, Mgr. or Agent 2865 Seventh Street, Unit B Berkeley, CA 94710		Tenant security deposit				\$20,000.00

Debtor Wild Earth, Inc.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Espresso Capital Ltd. Attn: Officer, Mgr. or Agent 300-8 King Street East Toronto, Ontario, M5C 1B5		Chase Chase Bank of America Bank of America Shopify clearing PayPal clearing Chewy, Inc. KeHE Petco United Natural Foods, Inc. Petco Finished goods Office equipment Patents - See Exhibit B Stripe clearing Digital assets Inventory supplies (bags, labels, pouches) wildearth.com; wildearthpets.com; wildearth.pet; rescuedogrunways how.com; waginsider.com; https://cellvalleylabs.com/; cellvalley.org; wildearthfoods.co Raw materials		\$5,581,287.98	\$1,359,525.28	\$4,221,762.70
FedEx 3PL Attn: Officer, Mgr. or Agent 3875 Airways, Module H3 Department 4634 Memphis, TN 38116						\$276,774.19
Felicis Side Fund V LP						\$27,518.88
Gaingels Wild Earth 2023 LLC						\$88,610.81
Greengang LLC						\$1,651,133.08
Layfield USA Corporation Attn: Officer, Mgr. or Agent 10038 Marathon Parkway Lakeside, CA 92040						\$80,025.14

Debtor Wild Earth, Inc.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
MNTN, Inc. Attn: Officer, Mgr. or Agent P.O. Box 92101 Las Vegas, NV 89193						\$13,140.10
Propeller Industries, LLC Attn: Officer, Mgr. or Agent One World Trade Center, FL21 285 Fulton Street New York, NY 10007		Security Deposit to Propeller Industries (DE), LLC		\$11,159.91	\$10,300.00	\$859.91
Sales Taxes c/o Avalara, Inc. Attn: Officer, Mrg. or Agent 255 S. King St., Ste 1200 Seattle, WA 98104						\$35,195.33
Seventh Street Property VIII, LLC Attn: Officer, Mgr. or Agent 5858 Horton St., Ste 288 Emeryville, CA 94608						\$3,040,636.70
Triangle Tweener Fund, LP-B3						\$110,075.54
Vanguard Packaging Attn: Officer, Mgr. or Agent 8800 NE Underground Drive Kansas City, MO 64161						\$16,832.00
Ware2go, Inc. Attn: Officer, Mgr. or Agent 3535 Piedmont Rd, NE Bldg 14, Ste. 1500 Atlanta, GA 30305		Finished goods		\$309,787.16	\$8,826.30	\$309,787.16
Ziegler Distributor Inc Attn: Officer, Mgr. or Agent 27 Lebanon Valley Pkwy Lebanon, PA 17042						\$11,705.60

Fill in this information to identify the case:Debtor name Wild Earth, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA, RALEIGH DIVISION

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ 0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ 2,424,899.27**1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ 2,424,899.27**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 5,902,235.05**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 37,714.90**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 6,685,512.22**4. Total liabilities**
Lines 2 + 3a + 3b\$ 12,625,462.17

Fill in this information to identify the case:Debtor name Wild Earth, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA, RALEIGH DIVISION

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Chase Checking account 6319 \$640,733.51

3.2. Chase Checking 8654 \$50,384.38

3.3. Bank of America Checking 6502 \$187,122.69

3.4. Bank of America Savings 5882 \$2,979.87

3.5. Chase Savings 6319 \$0.00

4. Other cash equivalents (Identify all)

4.1. Shopify clearing \$32,982.43

Debtor Wild Earth, Inc.
Name

Case number (If known) _____

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$420,711.0724. **Is any of the property listed in Part 5 perishable?**

- ☒
- No
-
- ☐
- Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒
- No
-
- ☐
- Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒
- No
-
- ☐
- Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒
- No. Go to Part 7.
-
- ☐
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐
- No. Go to Part 8.
-
- ☒
- Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software			
	Office equipment	\$0.00		\$10,099.26

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$10,099.2644. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐
- No
-
- ☒
- Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒
- No
-
- ☐
- Yes

Part 8: Machinery, equipment, and vehicles46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒
- No. Go to Part 9.
-
- ☐
- Yes Fill in the information below.

Part 9: Real property54. **Does the debtor own or lease any real property?**

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 4

Debtor Wild Earth, Inc.
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- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets Patents - See Exhibit B	\$0.00		\$142,181.00
61.	Internet domain names and websites Digital assets	\$0.00		\$0.00
	wildearth.com; wildearthpets.com; wildearth.pet; rescuedogrunwayshow.com; waginsider.com; https://cellvalleylabs.com/; cellvalley.org; wildearthfoods.co	\$0.00		\$100,000.00
62.	Licenses, franchises, and royalties			
63.	Customer lists, mailing lists, or other compilations Customer lists consisting of names, addresses, names of pets, phone numbers	\$0.00		\$0.00
64.	Other intangibles, or intellectual property			
65.	Goodwill			
66.	Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$242,181.00
67.	Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
68.	Is there an amortization or other similar schedule available for any of the property listed in Part 10? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
69.	Has any of the property listed in Part 10 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Debtor Wild Earth, Inc.
Name

Case number (if known) _____

Current value of
debtor's interest71. **Notes receivable**
Description (include name of obligor)72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)Net Operating Losses - Federal and state Tax year _____ Unknown73. **Interests in insurance policies or annuities**Directors and Officers Policy Unknown74. **Causes of action against third parties (whether or not a lawsuit has been filed)**75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**76. **Trusts, equitable or future interests in property**77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.0079. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**☒ No
☐ Yes

Debtor Wild Earth, Inc.
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$926,791.29</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$729,262.38</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$95,854.27</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$420,711.07</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$10,099.26</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$242,181.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$2,424,899.27</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$2,424,899.27</u>

EXHIBIT B

Patents

Country	Attorney Ref	Status	Appln No.:	Pat No.	Issue Date
US	WILD- General	Unfiled			
US	WILD-701-301CON	Abandoned	16/133,619		
US	WILD-701-302CON2	Issued	16/406,801	10973242	4/13/2021
US	WILD-701-303CON3	Issued	16/743,327	11259546	3/1/2022
US	WILD-701-303CON4	Published	17/682,874		
WO	WILD-701-601PCT	Expired	PCT/US18/49202		
GB	WILD-701-601UK	Issued	1816292.5	GB2576790	10/14/2020

Country	Attorney Ref	Status	Appln No.:	Pat No.	Issue Date
United State	WILD-701-302CON2	Issued	16/406,801	10973242	4/13/2021
United State	WILD-701-302CON2	Issued	16/406,801	10973242	4/13/2021
United State	WILD-701-302CON2	Issued	16/406,801	10973242	4/13/2021
United State	WILD-701-302CON2	Issued	16/406,801	10973242	4/13/2021
United State	WILD-701-303CON3	Issued	16/743,327	11259546	3/1/2022
United State	WILD-701-303CON3	Issued	16/743,327	11259546	3/1/2022
United State	WILD-701-303CON3	Issued	16/743,327	11259546	3/1/2022
United State	WILD-701-303CON3	Issued	16/743,327	11259546	3/1/2022
United State	WILD-701-303CON4	Published	17/682,874		
United Kingd	WILD-701-601UK	Issued	1816292.5	GB2576790	10/14/2020

Fill in this information to identify the case:Debtor name Wild Earth, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA, RALEIGH DIVISION

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Espresso Capital Ltd. <small>Creditor's Name</small> Attn: Officer, Mgr. or Agent 300-8 King Street East Toronto, Ontario, M5C 1B5 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 1. Espresso Capital Ltd. 2. Ware2go, Inc.	Describe debtor's property that is subject to a lien Chase; Chase; Bank of America; Bank of America; Shopify clearing ; PayPal clearing; Chewy, Inc.; KeHE; Petco; United Natural Foods, Inc.; Petco; Finished goods ; Office equipment; Patents - See Exhibit B; Stripe clearing; Digital assets; Inventory supplies (bags, labels, pouches); wildearth.com; wildearthpets.com; wildearth.pet; rescuedogrunwayshow.com; waginsider.com; https://cellvalleylabs.com/; cellvalley.org; wildearthfoods.co ; Raw materials Describe the lien First lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,581,287.98	\$1,359,525.28

2.2	Espresso Capital Ltd. <small>Creditor's Name</small> Attn: Officer, Mgr. or Agent 300-8 King Street East Toronto, Ontario, M5C 1B5 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred	Describe debtor's property that is subject to a lien Inventory Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No	\$0.00	\$334,607.74
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Debtor Wild Earth, Inc. Case number (if known) _____
Name☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent
☐ Unliquidated
☐ Disputed**2.3** Propeller Industries, LLC

Creditor's Name

Attn: Officer, Mgr. or Agent
One World Trade Center,
FL21
285 Fulton Street

New York, NY 10007

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.Describe debtor's property that is subject to a lien
Security Deposit to Propeller Industries (DE), LLC

\$11,159.91

\$10,300.00

Describe the lien

Security deposit

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent
☐ Unliquidated
☐ Disputed**2.4** Ware2go, Inc.

Creditor's Name

Attn: Officer, Mgr. or Agent
3535 Piedmont Rd, NE
Bldg 14, Ste. 1500
Atlanta, GA 30305

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No
☒ Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.1Describe debtor's property that is subject to a lien
Finished goods

\$309,787.16

\$8,826.30

Describe the lien

Statutory Lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent
☐ Unliquidated
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$5,902,235.05

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies,

Debtor Wild Earth, Inc.

Case number (if known) _____

Name

assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Rachel Stoian Dorsey Whitney LLP 167 Hamilton Avenue, Suite 200 Palo Alto, CA 94301	Line <u>2.1</u>	

Fill in this information to identify the case:Debtor name Wild Earth, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA, RALEIGH DIVISION

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Delaware Division of Corporations Attn: Officer, Mgr. or Agent P.O. Box 898 Dover, DE 19903 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Franchise taxes Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown	Unknown
2.2	Priority creditor's name and mailing address Durham Co. Tax Collector Attn: Officer, Manager or Agent 201 E. Main Street Durham, NC 27701 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Taxes Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown	Unknown
2.3	Priority creditor's name and mailing address Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19101-7346 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Notice purposes only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00	\$0.00

Debtor	Wild Earth, Inc. <small>Name</small>	Case number (if known)		
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2.4	Priority creditor's name and mailing address N.C. Department of Revenue Office Services Division, Bankruptcy Unit P.O. Box 1168 Raleigh, NC 27602-1168	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
	Date or dates debt was incurred	Basis for the claim: Notice purposes only		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.5	Priority creditor's name and mailing address New York State NYS Sales Tax Processing PO Box 15172 Albany, NY 12212	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,519.57	\$2,519.57
	Date or dates debt was incurred December 2024	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.6	Priority creditor's name and mailing address Sales Taxes c/o Avalara, Inc. Attn: Officer, Mrg. or Agent 255 S. King St., Ste 1200 Seattle, WA 98104	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$35,195.33	\$35,195.33
	Date or dates debt was incurred January 2025	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim	
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3.1	Nonpriority creditor's name and mailing address ADM Animal Nutrition Attn: Officer, Mgr. or Agent 1000 North 30th Street Quincy, IL 62301	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$258,928.92	
	Date(s) debt was incurred _	Basis for the claim: <u>Trial production for kibble</u>		
	Last 4 digits of account number _	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

3.2	Nonpriority creditor's name and mailing address ADM Animal Nutrition Attn: Officer, Mgr. or Agent 1000 North 30th Street Quincy, IL 62301	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$14,000.00	
	Date(s) debt was incurred _	Basis for the claim: _		
	Last 4 digits of account number _	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Wild Earth, Inc. <small>Name</small>	Case number (if known)	
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3.3	Nonpriority creditor's name and mailing address Airgas USA, LLC Attn: Officer, Mgr. or Agent P.O. Box 93500 Long Beach, CA 90809-3500 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$454.00
3.4	Nonpriority creditor's name and mailing address American Kennel Club, Inc. Attn: Officer, Mgr. or Agent 8051 Arco Corporate Dr, Ste 114 Raleigh, NC 27617 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,666.66
3.5	Nonpriority creditor's name and mailing address AT One Ventures LP Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$550,377.69
3.6	Nonpriority creditor's name and mailing address Avalara, Inc. Attn: Officer, Mgr. or Agent 255 S. King Street, Ste 1200 Seattle, WA 98104 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,781.92
3.7	Nonpriority creditor's name and mailing address Barrett Petfood Innovation Attn: Officer, Mgr. or Agent 1348 State Hwy 25 Brainerd, MN 56401 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Inventory supplies (bags, labels, pouches)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$318,977.45
3.8	Nonpriority creditor's name and mailing address Berkley International, LLC Attn: Officer, Mgr. or Agent 4007 Paramount Blvd, Unit 109 Lakewood, CA 90712 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,403.82
3.9	Nonpriority creditor's name and mailing address Bottomless Co. Attn: Officer, Mgr. or Agent 2810 N. Church Street Wilmington, DE 19802 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,700.00

Debtor	Wild Earth, Inc. <small>Name</small>	Case number (if known) _____
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3.10	Nonpriority creditor's name and mailing address Breeders Choice Pet Foods LLC Attn: Officer, Mgr. or Agent 16321 East Arrow Highway Irwindale, CA 91706 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> _____ \$834.05 <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed </div> <div> Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div> </div>
3.11	Nonpriority creditor's name and mailing address Centerpoint Warehousing Attn: Officer, Mgr. or Agent 11971 Grandview Road Grandview, MO 64030 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> _____ \$6,694.60 <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div> <div> Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div> </div>
3.12	Nonpriority creditor's name and mailing address Central Star Packaging Solutions LLC Attn: Officer, Mgr. or Agent 4901 S. 4th Street Leavenworth, KS 66048 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> _____ \$88,406.87 <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed </div> <div> Basis for the claim: <u>Packaging (Defective)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div> </div>
3.13	Nonpriority creditor's name and mailing address Chuck Latham Associates, Inc. Attn: Officer, Mgr. or Agent 18403 Longs Way, Unit 102 Parker, CO 80134 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> _____ \$4,000.00 <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div> <div> Basis for the claim: <u>Terminated lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div> </div>
3.14	Nonpriority creditor's name and mailing address City of Berkeley Attn: Officer, Mgr. or Agent 1947 Center Street Berkeley, CA 94704 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> _____ \$5,254.87 <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div> <div> Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div> </div>
3.15	Nonpriority creditor's name and mailing address Climax Foods Inc. Attn: Officer, Mgr. or Agent 2865 Seventh Street, Unit B Berkeley, CA 94710 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> _____ \$20,000.00 <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div> <div> Basis for the claim: <u>Tenant security deposit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div> </div>
3.16	Nonpriority creditor's name and mailing address Ecomm Partners LLC Attn: Officer, Mgr. or Agent 11971 Grandview Road #C Grandview, MO 64030 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> _____ \$11,045.17 <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div> <div> Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div> </div>

Debtor	Wild Earth, Inc. <small>Name</small>	Case number (if known)	
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3.17	Nonpriority creditor's name and mailing address FedEx 3PL Attn: Officer, Mgr. or Agent 3875 Airways, Module H3 Department 4634 Memphis, TN 38116 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$27,774.19
3.18	Nonpriority creditor's name and mailing address Felicitas Side Fund V LP Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$27,518.88
3.19	Nonpriority creditor's name and mailing address Gaingels Wild Earth 2023 LLC Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$88,610.81
3.20	Nonpriority creditor's name and mailing address Greengang LLC Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,651,133.08
3.21	Nonpriority creditor's name and mailing address Jade Street Consulting Inc. Attn: Officer, Mgr. or Agent 60 Twin River Drive Oakdale, NY 11769 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,000.00
3.22	Nonpriority creditor's name and mailing address KCH Transportation Inc. Attn: Officer, Mgr. or Agent 1208 King Street, Ste. 320 Chattanooga, TN 37403 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,398.00
3.23	Nonpriority creditor's name and mailing address Layfield USA Corporation Attn: Officer, Mgr. or Agent 10038 Marathon Parkway Lakeside, CA 92040 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$80,025.14

Debtor	Wild Earth, Inc. <small>Name</small>	Case number (if known)	
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3.24	Nonpriority creditor's name and mailing address Lehrman Beverage Law Attn: Manager or Agent 2911 Hunter Mill Rd #303 Oakton, VA 22124 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$397.50
3.25	Nonpriority creditor's name and mailing address Livestock Labs Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Tenant security deposit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,000.00
3.26	Nonpriority creditor's name and mailing address Meta Platforms, Inc. Attn: Officer, Mgr. or Agent 15161 Collection Center Dr Chicago, IL 60693 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,994.57
3.27	Nonpriority creditor's name and mailing address MNTN, Inc. Attn: Officer, Mgr. or Agent P.O. Box 92101 Las Vegas, NV 89193 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,140.10
3.28	Nonpriority creditor's name and mailing address Mventix Inc. Attn: Officer, Mgr. or Agent 21600 Oxnard St., Ste 1700 Woodland Hills, CA 91367 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,500.00
3.29	Nonpriority creditor's name and mailing address North River Enterprises LLC Attn: Officer, Mgr. or Agent P.O. Box 2287 Evergreen, CO 80437 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$450.00
3.30	Nonpriority creditor's name and mailing address PAXIO, Inc. Attn: Officer, Mgr. or Agent P.O. Box 8247 Emeryville, CA 94662 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,363.96

Debtor	Wild Earth, Inc. <small>Name</small>	Case number (if known)	
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3.31	Nonpriority creditor's name and mailing address Performyard Inc. Attn: Officer, Mgr. or Agent 4201 Wilson Blvd, #110420 Arlington, VA 22203 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,000.00
3.32	Nonpriority creditor's name and mailing address PG&E Attn: Officer, Mgr. or Agent P.O. Box 997300 Sacramento, CA 95899-7300 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,906.53
3.33	Nonpriority creditor's name and mailing address Quattro Business Support Svcs Attn: Officer, Mgr. or Agent 1710 S. Amphlett Blvd, Ste 320 San Mateo, CA 94402 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,807.50
3.34	Nonpriority creditor's name and mailing address Redwood Security Systems, Inc. Attn: Officer, Mgr. or Agent P.O. Box 1809 Mill Valley, CA 94942 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$456.00
3.35	Nonpriority creditor's name and mailing address Seventh Street Property VIII, LLC Attn: Officer, Mgr. or Agent 5858 Horton St., Ste 288 Emeryville, CA 94608 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,040,636.70
3.36	Nonpriority creditor's name and mailing address Storella & Witt, LLP Attn: Officer, Mgr. or Agent 2625 Alcatraz Ave #197 Ste. A-015 Berkeley, CA 94705 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,414.03
3.37	Nonpriority creditor's name and mailing address Triangle Tweener Fund, LP-B3 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$110,075.54

Debtor <u>Wild Earth, Inc.</u> Name	Case number (if known) _____
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3.38	Nonpriority creditor's name and mailing address Vanguard Packaging Attn: Officer, Mgr. or Agent 8800 NE Underground Drive Kansas City, MO 64161 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$16,832.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.39	Nonpriority creditor's name and mailing address Veolia WTS Services USA, Inc. Attn: Officer, Mgr. or Agent P.O. Box 742132 Los Angeles, CA 90074-2132 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$3,785.12</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.40	Nonpriority creditor's name and mailing address Wilson Sonsini Goodrich and Rosati, PC Attn: Officer, Mgr. or Agent P.O. Box 742866 Los Angeles, CA 90074 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$7,578.45</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.41	Nonpriority creditor's name and mailing address XELA Janitorial Attn: Officer, Mgr. or Agent 1318 Chignahuapan Way Roseville, CA 95747 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$2,500.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.42	Nonpriority creditor's name and mailing address Zari Consulting Group, Inc. Attn: Officer, Mgr. or Agent 755 Baywood Drive, 2nd Floor Petaluma, CA 94954 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$982.50</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.43	Nonpriority creditor's name and mailing address Ziegler Distributor Inc Attn: Officer, Mgr. or Agent 27 Lebanon Valley Pkwy Lebanon, PA 17042 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$11,705.60</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
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Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

Debtor Wild Earth, Inc.
Name

Case number (if known) _____

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 37,714.90
5b. +	\$ 6,685,512.22
5c.	\$ 6,723,227.12

Fill in this information to identify the case:Debtor name Wild Earth, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA, RALEIGH DIVISION

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest Equipment leaseState the term remaining June 2025

List the contract number of any government contract _____

Farnam Street Financial
Attn: Officer, Mgr. or Agent
5850 Opus Pkwy, Suite 240
Hopkins, MN 553432.2. State what the contract or lease is for and the nature of the debtor's interest Office lease - RTPState the term remaining \$4,825.21 per month
expiring August 2025

List the contract number of any government contract _____

Frontier

2.3. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining Expires May 2025

List the contract number of any government contract _____

Intercom2.4. State what the contract or lease is for and the nature of the debtor's interest Grocery broker contract

State the term remaining

List the contract number of any government contract _____

Jade Street

Debtor 1 Wild Earth, Inc.

Case number (if known)

First NameMiddle NameLast Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interestLease of approx. 26,645 sq. ft. bldg located at 2865 Seventh Street , Berkeley, California

State the term remainingExpires May 2028

List the contract number of any government contractSeventh Street Property VIII, LLC

Fill in this information to identify the case:Debtor name Wild Earth, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA, RALEIGH DIVISION

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*

- ☐ D
☐ E/F
☐ G

2.1

Street

City State Zip Code

2.2

Street

City State Zip Code

- ☐ D
☐ E/F
☐ G

2.3

Street

City State Zip Code

- ☐ D
☐ E/F
☐ G

2.4

Street

City State Zip Code

- ☐ D
☐ E/F
☐ G

Fill in this information to identify the case:

Debtor name Wild Earth, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA, RALEIGH DIVISION

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:
From 01/01/2025 to Filing Date

Sources of revenue
Check all that apply

☒ Operating a business

☐ Other _____

Gross revenue
(before deductions and exclusions)

\$590,000.00

For prior year:
From 01/01/2024 to 12/31/2024

☒ Operating a business

☐ Other _____

\$7,581,782.18

For year before that:
From 01/01/2023 to 12/31/2023

☒ Operating a business

☐ Other _____

\$10,655,189.77

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue**Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Debtor Wild Earth, Inc.

Case number (if known) _____

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See attached Exhibit C		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
------------------------------------------------------	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	-----------------------------------------	-----------------------	--------

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Seventh Street Property VIII, LLC v. Wild Earth, Inc., et al. 24CV092884	Entry of default	Superior Court of California, County of Alameda 1221 Oak Street Oakland, CA 94612	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Perform Yard, Inc. v. Wild Earth, Inc.	Collection	Fairfax County General District Court 4110 Chain Bridge Road Fairfax, VA 22030	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Debtor Wild Earth, Inc.

Case number (if known) _____

☒ None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
------------------------------------------------------------	------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	---------------	------------------------

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Sherwood Partners, Inc. 3945 Freedom Circle, Suite 560 Santa Clara, CA 95054			\$37,500.00
Email or website address			
Who made the payment, if not debtor?			
11.2. Biggs Law Firm PLLC 9208 Falls of Neuse Road Suite 120 Raleigh, NC 27615		12/9/2024	\$25,000.00
Email or website address			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

Debtor Wild Earth, Inc.

Case number (if known) _____

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
14.1. 2865 7th Street Suite B Berkeley, CA 94710	April 2019 to Spring 2023

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	-------------------------------------------------------------------------------------	------------------------------------------------------------------------------------

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
☒ Yes. State the nature of the information collected and retained.

Names, addresses, phone numbers, names of dogs

Does the debtor have a privacy policy about that information?

- ☐ No
☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
☒ Yes. Does the debtor serve as plan administrator?

- ☒ No Go to Part 10.
☐ Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

Debtor Wild Earth, Inc.

Case number (if known) _____

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
----------------------------------------	---------------------------------	-------------------------------	------------------------------------------------------	-----------------------------------------

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
-----------------------------------------	----------------------------------------------	-----------------------------	----------------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Debtor Wild Earth, Inc.

Case number (if known) _____

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address

Date of service
From-To

26a.1. Propeller Industries, LLC
 One World Trade Center
 285 Fulton Street
 New York, NY 10007

2019 to present

26a.2. Scrubbed.net LLC
 One Sansome Street
 Suite 3500 PMB 6006
 San Francisco, CA 94104

2017 to current (Tax
accounts)

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address

Date of service
From-To

26b.1. Moss Adams LLP
 P.O. Box 101822
 Pasadena, CA 91189-1822

2021 - 2023

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Name and address

If any books of account and records are
unavailable, explain why

26c.1. Propeller Industries, LLC
 One World Trade Center
 285 Fulton Street
 New York, NY 10007

26c.2. Scrubbed.net LLC
 One Sansome Street
 Suite 3500 PMB 6006
 San Francisco, CA 94104

Debtor Wild Earth, Inc.

Case number (if known) _____

Name and address**If any books of account and records are unavailable, explain why**

26c.3. Moss Adams LLP
P.O. Box 101822
Pasadena, CA 91189-1822

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory**Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Ryan Bethencourt	3 Spreading Oak Court Durham, NC 27713	Officer, Shareholder, Director	9.17%
Name	Address	Position and nature of any interest	% of interest, if any
Antony Evans		Officer (Secretary-COO, Shareholder)	1.34
Name	Address	Position and nature of any interest	% of interest, if any
Liang-Yu Chi	767 19th Avenue #2 San Francisco, CA 94121	Director	
Name	Address	Position and nature of any interest	% of interest, if any
See Ex. D for remaining shareholders			
Name	Address	Position and nature of any interest	% of interest, if any
Mariliis Holm		Director	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Amy Trakinski	165 West 91st Street, Apt 16B New York, NY 10024	Director	_____ to August 2024

Debtor Wild Earth, Inc.

Case number (if known) _____

Name	Address	Position and nature of any interest	Period during which position or interest was held
Jay Karandiker	1430 5th Street, Apt 609 Santa Monica, CA 90401	Director	

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Ryan Bethencourt 3 Spreading Oak Court Durham, NC 27713	\$250,000.08 Wages and \$600 cell phone reimbursement	2024	Wages & reimbursements
	Relationship to debtor Officer (CEO), Director and shareholder			
30.2	Antony Evans	\$250,000.08 wages and \$600 cell phone reimbursement	2024	Wages and reimbursement
	Relationship to debtor Officer (COO), director and shareholder			

31. **Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	----------------------------------------------------------

32. **Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
--------------------------	----------------------------------------------------

Debtor Wild Earth, Inc.

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 11, 2025

/s/ Ryan Bethencourt
Signature of individual signing on behalf of the debtor

Ryan Bethencourt
Printed name

Position or relationship to debtor Chief Executive Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No
☒ Yes

Exhibit C - Payments made in the last 90 days

Vendor	total payments	Type	Address
			11971 Grandview Road Grandview MO 64030 United States
Centerpoint Warehousing	-\$8,431.01	service	
Kaiser Group	-\$8,617.02	service	P.O. Box 629028 EL Dorado Hills, CA 95762-9028 P.O. Box 743061 Los Angeles CA 90074-3061 United States
Brown & Brown Insurance Services, Inc.	-\$9,990.92	service	1086 Pebble Beach Drive O'Fallon MO 63366 United States
Collings Nutrition Solutions	-\$10,500.00	service	61 Richmond St Amherstburg Ontario N9V1G1 Canada
Darkroast Design	-\$10,822.50	service	PO Box 190 Perham MN 56573 United States
Tuffy's Pet Foods, Inc	-\$10,903.22	supplier	223 East De La Guerra Street Santa Barbara CA 93101
Impact Tech Inc.	-\$11,716.42	service	PO Box 12255 RTP NC 27709 United States
Research Triangle Foundation of NC	-\$14,475.63	rent	8605 SANTA MONICA BLVD 63484 West Hollywood CA 90069 United States
INFLUX INC.	-\$14,985.00	service	10038 Marathon Parkway Lakeside CA 92040 United States
Layfield USA Corporation	-\$18,989.84	supplier	P.O. BOX 51011 Los Angeles CA 90051-5311
Anthem BC	-\$19,576.39	service	
FedEx Supply Chain	-\$23,161.25	service	PO Box 1940, Roanoke, TX 76262 United States

Amazon	-\$25,557.30 service	PO Box 84837 Seattle WA 98124
jade street consulting inc.	-\$27,000.00 service	60 Twin River Drive Oakdale NY 11769 United States
KCH Transportation Inc	-\$31,308.89 service	1208 King St Suite 320 Chattanooga TN 37403 United States
Shopify	-\$38,181.88 service	51 O'Connor St Ground Floor Ottawa, ON K2P 2L8 Canada
Google	-\$40,726.40 service	1600 Amphitheatre Parkway Mountain View CA 94043
Ag Alchemy	-\$47,070.40 supplier	7009 South 108th st LaVista NE 68128 United States
Barrett Petfood Innovation	-\$70,256.25 supplier	1348 State Highway 25 Brainerd MN 56401 United States
Espresso Capital Ltd.	-\$72,306.90 line of credit	8 King ST E Suite 300 Toronto Ontario M5C 1B5 Canada
Meta Platforms, Inc.	-\$73,620.67 service	Atten: Accounts Receivable 15161 Collections Center Drive Chicago IL 60693
Avalara Inc	-\$9,625.46 service	United States
Avalara Inc	-\$105,886.41 sales tax	255 S. King St., Ste. 1200 Seattle, WA 98104
BYLANE Agency, LLC	-\$157,500.00 service	255 S. King St., Ste. 1200 Seattle, WA 98104 200 Forge Way Rockaway NJ 07866 United States

Wild Earth Detailed Cap Table

EXHIBIT D SHAREHOLDERS

Name	Outstanding Shares	Fully Diluted Shares	Outstanding Ownership	Fully Diluted Ownership
100 Plus Capital LLC	59,143	59,143	0.174%	0.149%
519 VC 36 LLC	159,072	159,072	0.469%	0.401%
Abril Estrada	425,000	799,818	1.253%	2.018%
Aera Climate & Frontier Fund	147,859	147,859	0.436%	0.373%
Alexander Payne Living Trust	59,143	59,143	0.174%	0.149%
Andrew and Sheila Hoffmann	220,934	220,934	0.651%	0.557%
Antony Evans		829,576	0.000%	2.093%
Ari Wolff	4,583	4,583	0.014%	0.012%
Ariel Nessel	118,287	118,287	0.349%	0.298%
AT ONE VENTURES, L.P.	5,067,925	5,067,925	14.936%	12.787%
Babel Fund I, LP	147,859	147,859	0.436%	0.373%
Baleine & Bjorn Capital, LLC	36,964	36,964	0.109%	0.093%
Bitburger Ventures GmbH, registered at the Court of Wittlich under HRB 44471	736,429	736,429	2.170%	1.858%
Blue Horizon Corporation	295,718	295,718	0.872%	0.746%
Christopher Hoffmann	294,579	294,579	0.868%	0.743%
Civilization Ventures, L.P.	29,571	29,571	0.087%	0.075%
COMPANION FUND I, LLC	55,753	140,155	0.164%	0.354%
Conocete Elephante LLC	375,588	375,588	1.107%	0.948%
Cory Wheat		20,000	0.000%	0.050%
Dan McKinley		10,000	0.000%	0.025%
David Barnett	152,826	152,826	0.450%	0.386%
David Jaffe		40,000	0.000%	0.101%
Edward Lando	36,964	36,964	0.109%	0.093%
Ekam Sidana		20,000	0.000%	0.050%
Elli Bock	4,875	4,875	0.014%	0.012%
Everhope Capital	295,718	295,718	0.872%	0.746%
Evolution VCP LLC	33,140	33,140	0.098%	0.084%
Felicis Side Fund V, L.P.	17,150	17,150	0.051%	0.043%
Felicis Ventures V, L.P.	2,123,343	2,123,343	6.258%	5.358%
FF Pathfinder VI, LLC	118,287	118,287	0.349%	0.298%
Florian Radke	143,052	143,052	0.422%	0.361%
Gaingels KS Wild Earth LLC	544,234	544,234	1.604%	1.373%
Gaingels Wild Earth LLC	308,571	308,571	0.909%	0.779%

Grayson Hoffmann	36,822	36,822	0.109%	0.093%
Greenfang LLC	2,209,342	2,209,342	6.511%	5.575%
Gregory Bowman		2,500	0.000%	0.006%
Haley Rayburn		8,000	0.000%	0.020%
Hans Kunish	71,610	71,610	0.211%	0.181%
Humboldt Fund I, LP	152,826	152,826	0.450%	0.386%
Jacob Keller	2,541	2,541	0.007%	0.006%
James P Hoffmann	294,579	294,579	0.868%	0.743%
Jason Simon Living Trust u/a/d June 2, 2016	36,822	36,822	0.109%	0.093%
Jenna Cameron	4,687	4,687	0.014%	0.012%
Jesse Ryan Leiter	20,602	20,602	0.061%	0.052%
Jude Gomila	29,571	29,571	0.087%	0.075%
Keith McCall		50,000	0.000%	0.126%
Kristen Sinch		103,841	0.000%	0.262%
Kristin Wuhrman	115,104	115,104	0.339%	0.290%
Kyle Schroeder		10,000	0.000%	0.025%
Lameck H. Lukanga, as trustee of The Freedom of Joy Trust	36,822	36,822	0.109%	0.093%
Life Line Family Heritage Fund I, LP	368,223	368,223	1.085%	0.929%
LIONHEART WILD EARTH SPV I, a series of Assure Labs 2020, LLC	191,033	191,033	0.563%	0.482%
M Ventures Fund II, L.P.	118,287	118,287	0.349%	0.298%
M Ventures Fund II, LP	61,948	63,952	0.183%	0.161%
Mark H. Goldstein	22,178	22,178	0.065%	0.056%
Mark Joseph Beirl	73,645	73,645	0.217%	0.186%
MFAF IMPACT INVESTMENT FUND, LLC	55,753	140,155	0.164%	0.354%
Michael Dubin		25,000	0.000%	0.063%
Michael May	4,000	4,000	0.012%	0.010%
New Protein Fund I LP	736,448	736,448	2.170%	1.858%
Nikita Michelsen		50,000	0.000%	0.126%
Olivia Frieden	3,000	3,000	0.009%	0.008%
Pamela Smith		50,000	0.000%	0.126%
Play Thru Ventures II, LLC	73,644	73,644	0.217%	0.186%
Priscilla Vu	2,000	2,000	0.006%	0.005%
Purple Orange Ventures GmbH	154,871	159,883	0.456%	0.403%
R/GA VENTURES VII, LLC	12,389	95,387	0.037%	0.241%

Radical Investments LP	1,214,195	1,214,195	3.578%	3.064%
Ravion Cyrus		8,000	0.000%	0.020%
Republic Deal Room GP, LLC	318,776	318,776	0.939%	0.804%
Rivendell Trust Company as Trustee of Rivendell 2018-004	414,005	414,005	1.220%	1.045%
Ron Mullikin		10,000	0.000%	0.025%
Ron Shigeta	956,250	956,250	2.818%	2.413%
Ryan Bethencourt	1,700,000	4,229,208	5.010%	10.671%
Sandeep H Patel	36,823	36,823	0.109%	0.093%
Sarah Cone	36,964	36,964	0.109%	0.093%
Schawei GmbH	368,223	368,223	1.085%	0.929%
Shalom Meckenzie	382,067	382,067	1.126%	0.964%
Shin Shin International Holding Ltd	154,871	159,883	0.456%	0.403%
Silicon Valley Community Foundation - Fund 5868	267,447	267,447	0.788%	0.675%
Smith Family Ventures LLC	33,140	33,140	0.098%	0.084%
Steve Simitzis		158,097	0.000%	0.399%
Stray Dog Capital, LLC	549,196	549,196	1.619%	1.386%
The Culford Trust	8,837	8,837	0.026%	0.022%
Thomas Nagy		25,000	0.000%	0.063%
UC Wild, LLC	375,588	375,588	1.107%	0.948%
Uma Valeti		10,000	0.000%	0.025%
Vectr Ventures Fund II, LP	309,743	319,767	0.913%	0.807%
VegInvest Trust	9,687,725	9,888,253	28.550%	24.950%
WIL Gaingels Fund I, a series of AngelList-GP-Funds-I, LP	216,737	216,737	0.639%	0.547%
Yvonne Wang		30,000	0.000%	0.076%
Options and RSU's issued and outstanding				
Shares available for issuance under the plan		862,233		2.176%
Fully diluted shares		39,632,556		100.000%
Fully diluted ownership		100.000%		
Total Shares outstanding	33,931,901		100.000%	
Percentage outstanding	100.000%			
Share Class Original Issue Price				

United States Bankruptcy Court
Eastern District of North Carolina, Raleigh Division

In re <u>Wild Earth, Inc.</u>	Debtor(s)	Case No.	Chapter
			<u>11</u>

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
------------------------------------------------------------	----------------	----------------------	------------------

AT One Ventures LP

See Exhibit D

VegInvest Trust

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date <u>February 11, 2025</u>	Signature <u>/s/ Ryan Bethencourt</u> Ryan Bethencourt
-------------------------------	-----------------------------------------------------------

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

Wild Earth Detailed Cap Table

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Fully diluted ownership		100.000%		
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Percentage outstanding	100.000%			
Share Class Original Issue Price				

United States Bankruptcy Court
Eastern District of North Carolina, Raleigh Division

In re Wild Earth, Inc.

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Chief Executive Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: February 11, 2025

/s/ Ryan Bethencourt

Ryan Bethencourt/Chief Executive Officer
Signer/Title

ADM ANIMAL NUTRITION
ATTN: OFFICER, MGR. OR AGENT
1000 NORTH 30TH STREET
QUINCY, IL 62301

AIRGAS USA, LLC
ATTN: OFFICER, MGR. OR AGENT
P.O. BOX 93500
LONG BEACH, CA 90809-3500

AMERICAN KENNEL CLUB, INC.
ATTN: OFFICER, MGR. OR AGENT
8051 ARCO CORPORATE DR, STE 114
RALEIGH, NC 27617

AT ONE VENTURES LP

AVALARA, INC.
ATTN: OFFICER, MGR. OR AGENT
255 S. KING STREET, STE 1200
SEATTLE, WA 98104

BARRETT PETFOOD INNOVATION
ATTN: OFFICER, MGR. OR AGENT
1348 STATE HWY 25
BRainerd, MN 56401

BERKLEY INTERNATIONAL, LLC
ATTN: OFFICER, MGR. OR AGENT
4007 PARAMOUNT BLVD, UNIT 109
LAKEWOOD, CA 90712

BOTTOMLESS CO.
ATTN: OFFICER, MGR. OR AGENT
2810 N. CHURCH STREET
WILMINGTON, DE 19802

BREEDERS CHOICE PET FOODS LLC
ATTN: OFFICER, MGR. OR AGENT
16321 EAST ARROW HIGHWAY
IRVINDALE, CA 91706

CENTERPOINT WAREHOUSING
ATTN: OFFICER, MGR. OR AGENT
11971 GRANDVIEW ROAD
GRANDVIEW, MO 64030

CENTRAL STAR PACKAGING
SOLUTIONS LLC
ATTN: OFFICER, MGR. OR AGENT
4901 S. 4TH STREET
LEAVENWORTH, KS 66048

CHUCK LATHAM ASSOCIATES, INC.
ATTN: OFFICER, MGR. OR AGENT
18403 LONGS WAY, UNIT 102
PARKER, CO 80134

CITY OF BERKELEY
ATTN: OFFICER, MGR. OR AGENT
1947 CENTER STREET
BERKELEY, CA 94704

CLIMAX FOODS INC.
ATTN: OFFICER, MGR. OR AGENT
2865 SEVENTH STREET, UNIT B
BERKELEY, CA 94710

DELAWARE DIVISION OF
CORPORATIONS
ATTN: OFFICER, MGR. OR AGENT
P.O. BOX 898
DOVER, DE 19903

DURHAM CO. TAX COLLECTOR
ATTN: OFFICER, MANAGER OR
AGENT
201 E. MAIN STREET
DURHAM, NC 27701

ECOMM PARTNERS LLC
ATTN: OFFICER, MGR. OR AGENT
11971 GRANDVIEW ROAD #C
GRANDVIEW, MO 64030

ESPRESSO CAPITAL LTD.
ATTN: OFFICER, MGR. OR AGENT
300-8 KING STREET EAST TORONTO,
ONTARIO,

FARNAM STREET FINANCIAL
ATTN: OFFICER, MGR. OR AGENT
5850 OPUS PKWY, SUITE 240
HOPKINS, MN 55343

FEDEX 3PL
ATTN: OFFICER, MGR. OR AGENT
3875 AIRWAYS, MODULE H3
DEPARTMENT 4634
MEMPHIS, TN 38116

FELICIS SIDE FUND V LP

FRONTIER

GREENGANG LLC

INTERCOM

GAINGELS WILD EARTH 2023 LLC

JADE STREET

JADE STREET CONSULTING INC.
ATTN: OFFICER, MGR. OR AGENT
60 TWIN RIVER DRIVE
OAKDALE, NY 11769

INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY
OPERATIONS
P.O. BOX 7346
PHILADELPHIA, PA 19101-7346

LAYFIELD USA CORPORATION
ATTN: OFFICER, MGR. OR AGENT
10038 MARATHON PARKWAY
LAKESIDE, CA 92040

KCH TRANSPORTATION INC.
ATTN: OFFICER, MGR. OR AGENT
1208 KING STREET, STE. 320
CHATTANOOGA, TN 37403

LEHRMAN BEVERAGE LAW
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2911 HUNTER MILL RD #303
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MNTN, INC.
ATTN: OFFICER, MGR. OR AGENT
P.O. BOX 92101
LAS VEGAS, NV 89193

NEW YORK STATE
NYS SALES TAX PROCESSING
PO BOX 15172
ALBANY, NY 12212

PERFORMYARD INC.
ATTN: OFFICER, MGR. OR AGENT
4201 WILSON BLVD, #110420
ARLINGTON, VA 22203

QUATRRO BUSINESS SUPPORT SVCS
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1710 S. AMPHLETT BLVD, STE 320
SAN MATEO, CA 94402

SALES TAXES
ATTN: OFFICER, MRG. OR AGENT
C/O AVALARA, INC. 255 S. KING ST.,
STE 1
SEATTLE, WA 98104

TRIANGLE TWEENER FUND, LP-B3

WARE2GO, INC.
ATTN: OFFICER, MGR. OR AGENT
3535 PIEDMONT RD, NE BLDG 14,
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ATLANTA, GA 30305

ZARI CONSULTING GROUP, INC.
ATTN: OFFICER, MGR. OR AGENT
755 BAYWOOD DRIVE, 2ND FLOOR
PETALUMA, C

LIVESTOCK LABS

MVENTIX INC.
ATTN: OFFICER, MGR. OR AGENT
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WOODLAND HILLS, CA 91367

NORTH RIVER ENTERPRISES LLC
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SEVENTH STREET PROPERTY VIII,
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VANGUARD PACKAGING
ATTN: OFFICER, MGR. OR AGENT
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WILSON SONSINI GOODRICH AND
ROSATI, PC
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P.O. BOX 742866
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ZIEGLER DISTRIBUTOR INC
ATTN: OFFICER, MGR. OR AGENT
27 LEBANON VALLEY PKWY
LEBANON, PA 17042

META PLATFORMS, INC.
ATTN: OFFICER, MGR. OR AGENT
15161 COLLECTION CENTER DR
CHICAGO, IL 60693

N.C. DEPARTMENT OF REVENUE
OFFICE SERVICES DIVISION,
BANKRUPTCY UNI
P.O. BOX 1168
RALEIGH, NC 27602-1168

PAXIO, INC.
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PROPELLER INDUSTRIES, LLC
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REDWOOD SECURITY SYSTEMS, INC.
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MILL VALLEY, CA 94942

STORELLA & WITT, LLP
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VEOLIA WTS SERVICES USA, INC.
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P.O. BOX 742132
LOS ANGELES, CA 90074-2132

XELA JANITORIAL
ATTN: OFFICER, MGR. OR AGENT
1318 CHIGNAHUAPAN WAY
ROSEVILLE, CA 95747

United States Bankruptcy Court
Eastern District of North Carolina, Raleigh Division

In re Wild Earth, Inc.

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Wild Earth, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

AT One Ventures LP

VegInvest Trust

☐ None [*Check if applicable*]

February 11, 2025

Date

/s/ Laurie B. Biggs

Laurie B. Biggs 31845

Signature of Attorney or Litigant
Counsel for Wild Earth, Inc.

Biggs Law Firm PLLC

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Raleigh, NC 27615

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